



**FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION**

June 16-19, 2009  
 Renaissance Resort at World Golf Village  
 St. Augustine, Florida

DATE/TIME	PROGRAM ITEM		ROOM
<b>Tuesday, June 16, 2009</b>			
9:00 a.m. - 4:30 p.m.	<b>Finance Council Meeting</b>	Jim McCall, Chair	Wentworth
8:30 a.m. - 12:00 p.m.	<b>Accounting and Audit Update (Including GASB)</b> <i>Troy Manning, Jim Burdick and Ron Conrad Cherry Bekaert Holland, L.L.P.</i>	Camille Hooper, Presiding	St. Augustine F&G
	<b>Morning Session Includes 10 min. Break</b>		Precon Area
12:00 p.m. - 1:00 p.m.	<b>Lunch (on your own)</b>		
1:00 p.m. - 4:30 p.m.	<b>Technology Workshop – Improve your Software Skills – Tips &amp; Tricks for Excel, Power Point and Word</b> <i>Cindy Garafolo, Instructional Designer, Progressive Insurance (Laptop with Office 2007 Required and Batteries Fully Charged)</i>	Olga Swinson, Presiding	St. Augustine G
1:00 p.m. - 2:20 p.m.	<b>Investments 101</b> <i>Andy Jacobson, Manager of Cash and Investments Pinellas County Schools</i>	John Papuga, Presiding	St. Augustine F
2:20 p.m. - 2:30 p.m.	<b>Break</b>		
2:30 p.m. - 4:30 p.m.	<b>Managing the Portfolio in Uncertain Times</b> <i>Gray Bowles and Katherine Russell, FTN Financial</i>	Andy Barnes, Presiding	St. Augustine F
4:30 p.m. - 6:00 p.m.	<i>Registration</i>	Audra Curts-Whann, Treasurer	Registration Desk
4:30 p.m. - 6:00 p.m.	<i>Welcome Reception</i>	Carolyn Parker, Presiding	Legends
6:00 p.m. - 7:00 p.m.	<i>Board of Directors Meeting (no dinner)</i>	Carolyn Parker, Presiding	Troon



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<b>Wednesday, June 17, 2009</b>			
8:00 a.m. - 8:40 a.m.	Registration (Continental Breakfast)	Audra Curts-Whann, Treasurer	Registration Desk/Precon Area
8:40 a.m. - 9:00 a.m.	<b>Honorable Eric Smith, Commissioner of Education</b>	Carolyn Parker, Presiding	St. Augustine D
9:00 a.m. - 9:15 a.m.	<b>Opening Remarks</b>	Carolyn Parker, FSFOA President	St. Augustine D
	<b>Invocation</b>	John Pavelchak	St. Augustine D
	<b>Presentation of Colors &amp; Pledge of Allegiance</b> <i>by Terry Parker High School NJROTC</i>		St. Augustine D
	<b>Welcome to St. Johns County</b> <i>Superintendent Joseph Joyner St. Johns County Public Schools</i>	Carolyn Parker, Presiding	St. Augustine D
9:15 a.m. - 10:50 a.m.	<b>DOE Update</b> <i>Linda Champion, Deputy Commissioner of Finance and Operations, Florida Department of Education; Spessard Boatright and John Newman of Dept. of Education</i>	Carolyn Parker, Presiding	St. Augustine D
10:50 a.m. - 11:00 a.m.	<b>Break</b>		Precon Area
11:00 a.m. - 12:00 p.m.	<b>Managing through the Economic Malaise in 2009-10</b> <i>Girard Miller, Senior Strategist, PFM Asset Management</i>	Leanne Evans, Presiding	St. Augustine D
12:00 p.m. - 1:30 p.m.	<b>Lunch (on your own)</b>		
<b>Concurrent Mini Sessions</b>			
<b>Session I</b>			
1:30 p.m. - 2:20 p.m.	<b>A - Cards Update</b> <i>Norman Holley, Assistant Deputy Commissioner, Finance and Operations Florida Department of Education</i>	Lucy Carmichael, Presiding	St. Augustine E
	<b>B - Workforce Development</b> <i>Tara Goodman, Bureau Chief-Budget, Accountability &amp; Research Florida Department of Education</i>	Carter Morrison, Presiding	Legends 1
	<b>C - Redbook</b> <i>Gloria Cowart, Educational Policy Analyst Department of Education</i>	Cindy Hill, Presiding	St. Augustine F&G
2:20 p.m. - 2:30 p.m.	<b>Break</b>		Precon Area
<b>Session II</b>			
2:30 p.m. - 3:20 p.m.	<b>A - Indirect Cost/Sub Accounts</b> <i>Norman Holley, Assistant Deputy Commissioner, Finance and Operations, Florida Department of Education</i>	John Papuga, Presiding	St. Augustine E
	<b>B - Categorical Flexibility</b> <i>Link Jarrett, Policy and Budget Coordinator, Office of the Deputy Commissioner for Finance and Operations Florida Department of Education</i>	Carter Morrison, Presiding	St. Augustine F&G
	<b>C - AFR</b> <i>Gloria Cowart, Educational Policy Analyst Department of Education</i>	Connie Pou, Presiding	Legends 1
3:20 p.m. - 3:40 p.m.	<b>Break</b>		Precon Area
<b>Session III</b>			
3:40 p.m. - 4:30 p.m.	<b>A - Cost Report</b> <i>David Morris Office of Funding &amp; Financial Reporting Florida Department of Education</i>	Gloria Johnson, Presiding	St. Augustine E
	<b>B - Charter Schools</b> <i>Jeanne Miller, Acting Executive Director Office of Independent Education and Parental Choice Florida Department of Education</i>	Leanne Evans, Presiding	Legends 1
	<b>C - TRIM</b> <i>Doug Putnam, Senior Appraiser Florida Department of Revenue</i>	Andy Barnes, Presiding	St. Augustine F&G
4:30 p.m. - ???	<b>Enjoy the Evening (On Your Own)</b>		
8:30 p.m. - 9:30 p.m.	<b>Coffee and Dessert Bar</b>	Carolyn Parker, Presiding	Wentworth/Troon



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<b>Thursday June 18, 2009</b>		
7:30 a.m. - 9:00 a.m.	<b>Registration (Continental Breakfast)</b>	Audra Curts-Whann, Treasurer Registration Desk/Precon Area
9:00 a.m. - 9:50 a.m.	<b>Finance Council Meeting Update Budget Reduction Ideas</b>	Finance Council St. Augustine D
9:50 a.m. - 10:15 a.m.	<b>Sponsor Recognition</b>	Carolyn Parker, Presiding St. Augustine D
10:15 a.m. - 10:30 a.m.	<b>Business Meeting</b>	Carolyn Parker, Presiding St. Augustine D
10:30 a.m. - 10:40 a.m.	<b>Break</b>	
10:40 a.m. - 10:45 a.m.	<b>Door Prizes</b>	
10:45 a.m. - 12:00 p.m.	<b>General Session: Legislative Update</b> <i>Dr. Wayne Blanton, Executive Director Florida School Board Association, Inc.</i>	Carolyn Parker, Presiding St. Augustine D
12:00 p.m. - 1:30 p.m.	<b>Lunch (on your own)</b>	
<b>Concurrent Mini Sessions</b>		
<b>Session I</b>		
1:30 p.m. - 2:20 p.m.	<b>A - Grants Management - Federal Stimulus Package</b> <i>Michael Brustein Brustein &amp; Manasevit</i>	Carter Morrison, Presiding St. Augustine F&G
	<b>B - Internal Audit</b> <i>Bob Walker, CPA David King, CPA King and Walker, Certified Public Accountants</i>	Olga Swinson, Presiding St. Augustine E
	<b>C - Capital Financing Alternatives Qualified School Construction Bonds, Build America Bonds, Tax Levies, etc.</b> <i>Robert Gang, Greenberg Traurig</i>	Leanne Evans, Presiding Legends 1
2:20 p.m. - 2:30 p.m.	<b>Break</b>	
<b>Session II</b>		
2:30 p.m. - 3:20 p.m.	<b>A - Grants Management, Federal Stimulus Package</b> <i>Michael Brustein Brustein &amp; Manasevit</i>	Carter Morrison, Presiding St. Augustine F&G
	<b>B - Internal Account Software Alternatives</b> <i>District Roundtable</i>	Margo Marten, Presiding St. Augustine E
	<b>C - Special Pay Plans</b> <i>Joe Rollins, TSA Consulting</i>	David Dose, Presiding Legends 1
3:20 p.m. - 3:40 p.m.	<b>Break</b>	
<b>Session III</b>		
3:40 p.m. - 4:30 p.m.	<b>A - Medicaid</b> <i>Sam Soppe Accelify</i>	Laura Peaslee, Presiding St. Augustine F&G
	<b>B - P-Cards/E-Payables</b> <i>Lisa Chason, Accounts Payable Supervisor, Duval County Public Schools</i>	Cindy Hill, Presiding St. Augustine E
	<b>C - Developing Operational Metrics</b> <i>Mike Burke, Chief Financial Officer, Palm Beach School Board and Judy Preston, Associate Superintendent for Financial Services, Brevard County School Board</i>	Kathy Sneads, Presiding Legends 1
6:30 p.m. - 7:30 p.m.	<b>Pre-Banquet Hospitality</b>	
7:30 p.m. - 11:00 p.m.	<b>BANQUET</b>	
		Legends Ballroom



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<b>Friday, June 19, 2009</b>		
7:30 a.m. - 8:30 a.m.	<b>Continental Breakfast</b>	Precon Area
8:30 a.m. - 9:20 a.m.	<b>Auditor General</b> <i>Greg Centers, Audit Manager</i>	Margo Marten, Presiding
9:20 a.m. - 10:10 a.m.	<b>Virtual School Implementation</b> <i>Dr. Henry Boekhoff, Chief Financial Advisor</i> <i>Sarah Sprinkel, Director of Education</i> <i>George Latimer, Chief Financial Officer</i>	Carolyn Parker, Presiding
10:10 a.m. - 10:20 a.m.	<b>Break</b>	Precon Area
10:20 a.m. - 11:20 a.m.	<b>There's an Einstein and Gandhi in Each of Us</b> <i>Tom Terez, Founder of BetterWorkplace.com and InnerBest.com</i>	Carolyn Parker, Presiding
11:20 a.m. - 11:35 a.m.	<b>Questions &amp; Answer Session: DOE</b>	Cathy Davidson, Presiding
11:35 a.m. - 11:45 a.m.	<b>ANNOUNCEMENTS</b> <b>GRAND PRIZE DRAWING</b> <b>EVALUATION DRAWING</b>	St. Augustine D
11:45 a.m. - 1:15 p.m.	<b>Board of Directors: Meeting and Luncheon</b>	Carolyn Parker, Presiding
		Legends 1