



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION
 November 3-6, 2009
 Renaissance Orlando Hotel - Airport
 Orlando, Florida

DATE/TIME	PROGRAM ITEM		ROOM
Tuesday, November 3, 2009			
8:30 a.m. - 4:30 p.m.	Finance Council Meeting	Richard Collins, Chair	Milan
8:30 a.m. - 12:00 p.m.	Accounting and Audit Update (Including GASB) <i>Davis Monk</i>	Andy Barnes, Presiding	Vienna Ballroom
	<i>Morning Session Includes 10 min. Break</i>		
12:00 p.m. - 1:00 p.m.	Lunch (on your own)		
1:00 p.m. - 4:30 p.m.	Technology Workshop – Improve your Software Skills – Tips & Tricks for Excel, Power Point and Word <i>Cindy Garafolo, Instructional Designer, Progressive Insurance</i> (Laptop with Office 2007 Required)	Laura Peaslee, Presiding	Amphitheater
1:00 p.m. - 4:30 p.m.	Ethics for Governmental CPAs in Florida <i>Charles Newman, CPA, FICPA Instructor</i>	Gloria Johnson, Presiding	Vienna B
1:00 p.m. - 2:40 p.m.	Investments 102 <i>Andy Jacobson, Manager of Cash and Investments Pinellas County Schools</i>	Leanne Evans, Presiding	Vienna A
2:40 p.m. - 2:50 p.m.	Break		
2:50 p.m. - 4:30 p.m.	Investment Alternatives <i>Steve Compton, Orange Schools Leanne Evans, Palm Beach Schools Silvia Roja, Miami-Dade Schools</i>	John Papuga, Presiding	Vienna A
4:30 p.m. - 6:00 p.m.	<i>Registration</i>	Audra Curts-Whann, Treasurer	Pool Area
4:30 p.m. - 6:00 p.m.	<i>Welcome Reception</i>	Carolyn Parker, Presiding	Pool Area
6:00 p.m. - 7:00 p.m.	<i>Board of Directors Meeting (no dinner)</i>	Carolyn Parker, Presiding	Milan



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Wednesday, November 4, 2009			
8:00 a.m. - 9:00 a.m.	Registration (Continental Breakfast)	Audra Curts-Whann, Treasurer	Normandy A&B
9:00 a.m. - 9:15 a.m.	Opening Remarks	Carolyn Parker, FSFOA President	Vienna Ballroom
	Invocation <i>Lanse Johansen, Pinellas County Public Schools</i>	Carolyn Parker, Presiding	Vienna Ballroom
	Presentation of Colors & Pledge of Allegiance <i>Boone High School JROTC</i>	Carolyn Parker, Presiding	Vienna Ballroom
	Welcome to Orange County <i>Superintendent Ronald Blocker, Orange County Public</i>	Carolyn Parker, Presiding	Vienna Ballroom
9:15 a.m. - 10:35 a.m.	DOE Update <i>Honorable Eric Smith, Commissioner of Education</i> <i>Linda Champion, Deputy Commissioner of Finance and Operations, Florida Department of Education</i>	Carolyn Parker, Presiding	Vienna Ballroom
10:30 a.m. - 10:45 a.m.	Break		Normandy A&B
10:45 a.m. - 11:10 a.m.	Sponsor Recognition	Carolyn Parker, Presiding	Vienna Ballroom
11:10 a.m. - 12:00 p.m.	DOE Update, continued	Carolyn Parker, Presiding	Vienna Ballroom
12:00 p.m. - 1:30 p.m.	Lunch (on your own)		
Concurrent Mini Sessions			
Session I			
1:30 p.m. - 2:20 p.m.	A - AFR Preparation Issues <i>Paul Duren, Finance Director, Seminole Schools</i> <i>Marqo Marten, Sr. Finance Director, Orange Schools</i>	Olga Swinson, Presiding	Milan
	B - Capital Outlay, beyond 2 mills ...1.75...1.50... <i>Spessard Boatwright, Florida Department of Education</i>	Lucy Charmichael, Presiding	Vienna Ballroom
	C - FTE Audits <i>Joe Williams, Auditor General</i>	Gretchen Saunders, Presiding	Amphitheater
2:20 p.m. - 2:30 p.m.	Break		Normandy A&B
Session II			
2:30 p.m. - 3:20 p.m.	A - AFR Note Disclosures <i>Paul Duren, Finance Director, Seminole Schools</i> <i>Marqo Marten, Sr. Finance Director, Orange Schools</i>	Olga Swinson, Presiding	Milan
	B - Cost Report (Stimulus, SATSY Adjustments, Workforce & Charters) <i>David Morris, Office of Funding & Financial Reporting</i> <i>Florida Department of Education</i>	Connie Pou, Presiding	Vienna Ballroom
	C - Charter Schools (conflict of interest, monthly financial statements, deterioration, recent law changes) <i>Jean Miller, Executive Deputy Director</i> <i>Office of Independent Education and Parental Choice</i> <i>Florida Department of Education</i>	Gretchen Saunders, Presiding	Amphitheater
3:20 p.m. - 3:40 p.m.	Break		Normandy A&B
Session III			
3:40 p.m. - 4:30 p.m.	A - AFR & Fixed Assets (depreciation by bldg, offsite, hvac, thresholds, what is capitalized) <i>Michelle Bedlev, Duval Schools</i>	Olga Swinson, Presiding	Milan
	B - Grants (Accounting for stimulus & Personnel, Avoid Supplanting in Federal Grants) <i>Martha Asbury</i> <i>Florida Department of Education</i>	Carter Morrison, Presiding	Vienna Ballroom
	C - Risk Management Issues for Finance Officers <i>Lee Nicholls, Sr. Risk Management Director, Orange Schools</i>	Margo Marten, Presiding	Amphitheater
4:30 p.m. - ???	Enjoy the Evening (On Your Own)		
8:30 p.m. - 9:30 p.m.	Coffee and Dessert Bar	Carolyn Parker, Presiding	



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Thursday November 5, 2009		
7:30 a.m. - 9:00 a.m.	Registration (Continental Breakfast)	Audra Curts-Whann, Treasurer
	Finance Council Meeting Update	
9:00 a.m. - 10:00 a.m.	Budget Reduction Ideas <i>Rick Collins</i>	Finance Council
	Business Meeting	Carolyn Parker, Presiding
10:00 a.m. -10:30 a.m.		Vienna Ballroom
10:30 a.m. - 10:40 a.m.	Break	
		Normandy A&B
10:40 a.m. - 11:00 a.m.	Door Prizes	
		Vienna Ballroom
	General Session: Legislative Update	
11:00 a.m. - 12:00 p.m.	<i>Dr. Wayne Blanton, Executive Director</i> <i>Florida School Board Association, Inc.</i>	Carolyn Parker, Presiding
		Vienna Ballroom
12:00 p.m. - 1:30 p.m.	Lunch (on your own)	
Concurrent Mini Sessions		
Session I		
1:30 p.m. - 2:20 p.m.	A - Cost Report - SATSY, etc. <i>John Papuga, Pinellas Schools</i>	Laura Peaslee, Presiding
		Milan
	B - Budget Issues <i>District Roundtable</i>	David Dose, Presiding
		Vienna Ballroom
	C - Cashless Schools <i>Melanie Pitts, Palm Beach Schools</i>	Leanne Evans, Presiding
		Amphitheater
2:20 p.m. - 2:30 p.m.	Break	
		Normandy A&B
Session II		
2:30 p.m. - 3:20 p.m.	A - Challenges Facing Accounts Payable in the Public Sector Today - Roundtable Discussion <i>John Cook, Orange Schools</i>	Connie Pou, Presiding
		Milan
	B - Class Size Reduction <i>Dale Kelly, Orange Schools</i> <i>John Bealle, Osceola Schools</i> <i>Greg Harrelson, Hardee Schools</i>	Gloria Johnson, Presiding
		Vienna Ballroom
	C - Bargaining When You're Broke! <i>Dr. Ronald F. Stone, former Associate Superintendent for Human Resources, Pinellas Schools</i>	John Papuga, Presiding
		Amphitheater
3:20 p.m. - 3:40 p.m.	Break	
		Normandy A&B
Session III		
3:40 p.m. - 4:30 p.m.	A -Unemployment Compensation <i>Jerry Hoffman, Corprate Director UCAC, Inc</i> <i>Patti Palumbo, Corporate Group Executive, UCAC, Inc.</i>	Camile Hooper, Presiding
		Milan
	B - Budget Processes (Workshops, Roll Forward) <i>Jane Turner, Broward Schools</i> <i>Connie Poe, Miami-Dade Schools</i> <i>Randy Beach, Wakula Schools</i>	Jane Turner, Presiding
		Vienna Ballroom
	C - Florida Education Investment Trust Fund <i>Investment Advisory Committee</i>	Carter Morrison, Presiding
		Amphitheater
6:30 p.m. - 7:30 p.m.	Pre-Banquet Hospitality	
7:30 p.m. - 11:00 p.m.	BANQUET	
		Vienna Ballroom



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Friday, November 6, 2009			
7:30 a.m. - 8:30 a.m.	Registration (Continental Breakfast)	Audra Curts-Whann, Treasurer	Normandy A&B
8:30 a.m. - 9:20 a.m.	Auditor General <i>Greg Centers, Audit Manager, Florida Auditor General's Office</i>	Margo Marten, Presiding	Vienna Ballroom
9:20 a.m. - 10:10 a.m.	Florida's Financial Outlook: Critical Needs Lead to Budget Deficits <i>Dr. James A. Zingale, Capitol Hill Group</i>	Gretchen Saunders, Presiding	Vienna Ballroom
10:10 a.m. - 10:20 a.m.	Break		Normandy A&B
10:20 a.m. - 11:20 a.m.	Stress Management in the Workplace <i>Linda Ashkin, Corporate Care Works</i>	Carolyn Parker, Presiding	Vienna Ballroom
11:20 a.m. - 11:45 a.m.	ANNOUNCEMENTS DOOR PRIZES		Vienna Ballroom
11:45 a.m. - 1:15 p.m.	Board of Directors: Meeting and Luncheon	Leanne Evans, Presiding	London