

District Workforce Education Overview

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SECONDARY (K-12) ISSUES

Florida Career and Professional Education Act (Senate Bill 1232)

- Additional FTE for students who complete industry certifications
 - Agency for Workforce Innovation (AWI) and Workforce Florida, Inc. approved list of certifications
 - Career and Professional Academies reported in separate file format
 - Registered Annually with the Department
 - Survey 5 submission of data
 - Student can only generate the additional FTE once

Criteria for Additional FTE

- Based on the requirements in s. 1011.62(1)(o), the following conditions must be met for the additional full-time equivalent membership funding for an earning industry certification:
 - Student is enrolled in a registered career and professional academy.
 - Student completes a certification on the “Industry Certification Funding List.”
 - Student receives a high school diploma.

2008-09 Funding in the FEFP

- Based on industry certifications earned in 2007-08
- 23 districts reported 480 students meeting all the criteria, generating 144 additional FTE. Top 5 districts were:
 - Miami-Dade
 - Indian River
 - Okaloosa
 - Clay
 - Pinellas
- Approximate value of \$1165 per student earning an industry certification



ADULT EDUCATION/WORKFORCE EDUCATION ISSUES

Career Certificates
Apprenticeship
Adult General Education
Continuing Workforce Education

Appropriations

- Operational Funding
 - To equitably fund basic operations of workforce education programs
- Incentives (Program)
 - Based on completion and placements of students in workforce programs

State Funding Sources for 2009-10

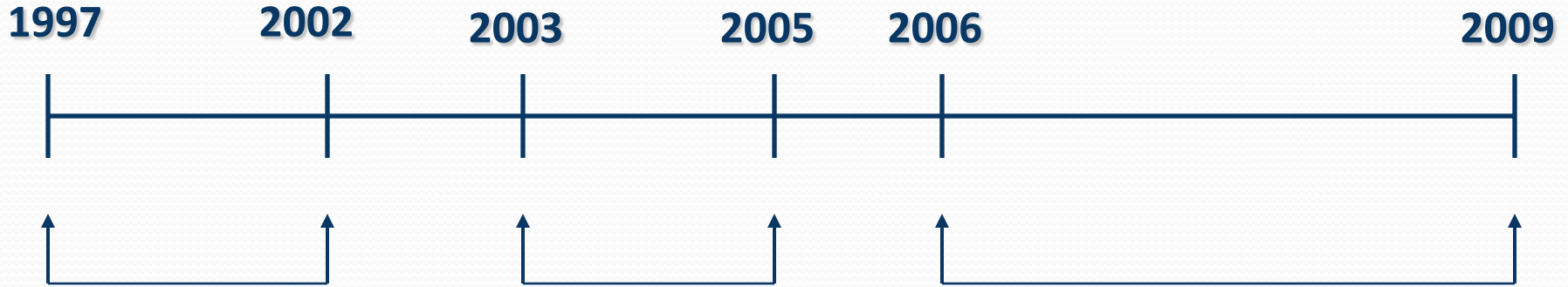
- 2009 General Appropriations Act (Chapter 2009-81, Laws of Florida)
- Workforce Development Funds
 - Specific Appropriations 9 and 111
 - Includes federal State Fiscal Stabilization Funds from the American Recovery and Reinvestment Act (ARRA)
- Performance-based Incentive Funds
 - Specific Appropriation 109



FUNDING MODELS

Funding Needs Analysis
Performance Based Incentives

District Workforce Funding Model History



Workforce Development Education Fund (WDEF)

Developed and used for community colleges and school districts allocations for workforce education programs

End of the WDEF

Developed and used for community colleges and school districts allocations for workforce education programs

Funding Needs Analysis model developed

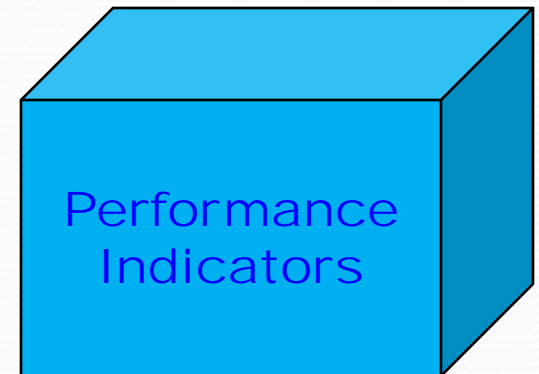
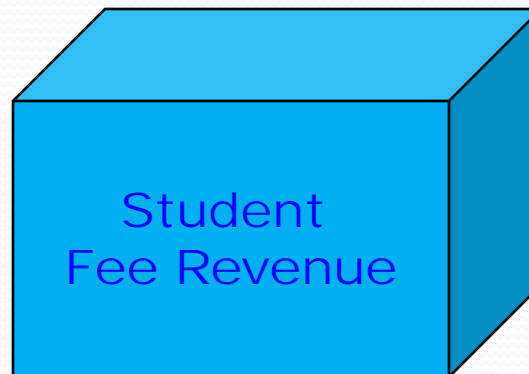
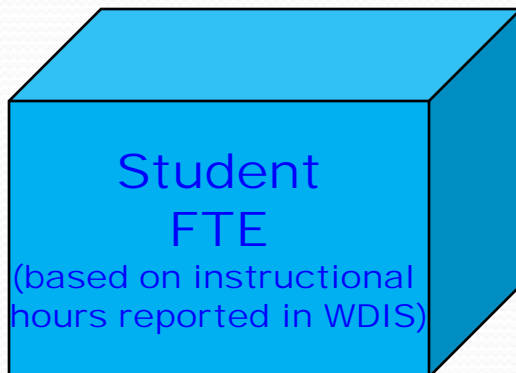
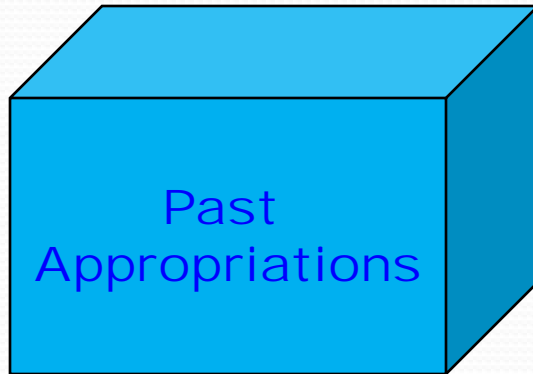
New Performance-Based Incentives model used

Data collection for FTE updated based on legislative concerns

New cost reporting costs required

Hold harmless policies recommended

Budget Building Blocks



Workforce Development Funds

- Current Policy for District Allocations
 - **BASE FUNDING + ADJUSTMENT**
- Since 2007-08, all reductions have been applied based on current share of funds (no workload adjustment for districts)

Workforce Development Funds

2009-10 Appropriations:

GR/EETF	\$352,821,823
ARRA SFSF (Educ)	\$19,386,713
ARRA SFSF (Gov Svcs)	\$5,094,442
TOTAL	\$377,302,978

Workforce Development Funds

- District Workforce Education Funding Steering Committee has been working on a workload based funding needs analysis since 2005.
- Allocation recommendations have been made to Governor's Office, House and Senate staff based on formulas since 2006-07
- Until 2009-10, all recommendations have been included a "hold harmless" provision
 - Equity in funding would be achieved through the allocation of new funds

Funding Needs Analysis – Total Funding Need

- Weighted FTE* based on the following categories:
 - Adult General Education – Low (TBD)
 - Adult General Education - Medium (TBD)
 - Adult General Education - High (TBD)
 - Certificate Programs – Low (1.5)
 - Certificate Programs – Medium (1.75)
 - Certificate Programs – High (2.0)
 - Apprenticeship – Low (1.5)
 - Apprenticeship – Medium (1.75)
 - Apprenticeship – High (2.0)
 - Apprenticeship – OJT (0.25)

*Capped FTE used for Adult General Education

Funding Needs Analysis

STATE FUNDING NEED =

TOTAL FUNDING NEED - FEE REVENUE (tuition only)

UNMET FUNDING NEED =

STATE FUNDING NEED - PRIOR YEAR APPROPRIATION

***NOTE: Workforce Development Funds only; does not include performance incentives**

2009-10 Funding Needs Analysis

Sample pages

2009-10 FUNDING NEEDS ANALYSIS

CTE/AGE PROGRAMS

FUNDING NEED ALLOCATION BY DISTRICT, DCD ADJUSTMENT

No.	District	[1] CTE (unadjusted)	[2] AGE (unadjusted)	DCD	[3] CTE (With DCD)	[4] AGE (With DCD)	[5] Total (With DCD)
1	Alachua	\$ -	\$ 1,106,110	0.9813	\$ -	\$ 1,085,426	\$ 1,085,426
2	Baker	-	262,185	0.9793	-	256,758	256,758
3	Bay	2,352,355	1,249,148	0.9424	2,216,859	1,177,197	3,394,056
4	Bradford	1,553,317	282,939	0.9747	1,514,018	275,781	1,789,799
5	Brevard	-	4,815,110	0.9843	-	4,739,513	4,739,513
6	Broward	36,029,431	55,608,001	1.0279	37,034,652	57,159,464	94,194,116
7	Calhoun	-	63,489	0.9172	-	58,232	58,232
8	Charlotte	2,499,728	551,445	0.9689	2,421,986	534,295	2,956,281
9	Citrus	2,975,163	1,415,961	0.9538	2,837,710	1,350,544	4,188,254
10	Clay	-	1,443,393	0.9957	-	1,437,186	1,437,186

2009-10 Funding Needs Analysis

Sample pages

Continuing Workforce Education funding is based on the fee revenue from the most recent Annual Financial Report (revenue code 3463)

2009-10 FUNDING NEEDS ANALYSIS CONTINUING WORKFORCE EDUCATION FUNDING NEED ALLOCATION BY DISTRICT

No.	District	[1] CWE Fee Revenue 2007-08	[2] Total CWE
1	Alachua	\$ -	\$ -
2	Baker	-	-
3	Bay	22,821	45,642
4	Bradford	5,331	10,662
5	Brevard	-	-
6	Broward	440,061	880,121
7	Calhoun	-	-
8	Charlotte	40,034	80,069
9	Citrus	59,846	119,693
10	Clay	-	-

2009-10 Funding Needs Analysis

Sample pages

2009-10 FUNDING NEEDS ANALYSIS

TOTAL AND STATE FUNDING NEED ALLOCATION BY DISTRICT

No.	District	[1] CTE (With DCD)	[2] AGE (With DCD)	[3] CWE	[4] TOTAL FUNDING NEED	[5] FEE ESTIMATE	[4]-[5] STATE FUNDING NEED
1	Alachua	\$ -	\$ 1,085,426	\$ -	\$ 1,085,426	\$ -	\$ 1,085,426
2	Baker	-	256,758	-	256,758	-	256,758
3	Bay	2,216,859	1,177,197	45,642	3,439,698	523,446	2,916,252
4	Bradford	1,514,018	275,781	10,662	1,800,461	322,384	1,478,078
5	Brevard	-	4,739,513	-	4,739,513	-	4,739,513
6	Broward	37,034,652	57,159,464	880,121	95,074,237	5,816,864	89,257,373
7	Calhoun	-	58,232	-	58,232	-	58,232
8	Charlotte	2,421,986	534,295	80,069	3,036,350	498,394	2,537,955
9	Citrus	2,837,710	1,350,544	119,693	4,307,947	659,525	3,648,421
10	Clay	-	1,437,186	-	1,437,186	-	1,437,186

2009-10 Funding Needs Analysis

Sample pages

2009-10 FUNDING NEEDS ANALYSIS

COMPARISON OF CURRENT APPROPRIATION TO RECOMMENDED STATE FUNDING LEVEL

No.	District	[1] STATE FUNDING NEED	[2] 2008-09 APPROPRIATION	[3] CURRENT APPROPRIATION MINUS STATE FUNDING NEED	[4] IF [3] > 0 ADDITIONAL RECOMMENDED FUNDING	[5] PERCENT OF FUNDING NEED MET BY CURRENT APPROPRIATION
1	Alachua	\$ 1,085,426	\$ 1,334,760	\$ (249,334)	\$ -	123.0%
2	Baker	256,758	187,292	69,466	69,466	72.9%
3	Bay	2,916,252	3,342,151	(425,899)	-	114.6%
4	Bradford	1,478,078	928,562	549,516	549,516	62.8%
5	Brevard	4,739,513	3,057,824	1,681,689	1,681,689	64.5%
6	Broward	89,257,373	66,748,539	22,508,834	22,508,834	74.8%
7	Calhoun	58,232	173,544	(115,312)	-	298.0%
8	Charlotte	2,537,955	2,818,638	(280,683)	-	111.1%
9	Citrus	3,648,421	2,731,638	916,783	916,783	74.9%
10	Clay	1,437,186	964,115	473,071	473,071	67.1%

Funding Needs Analysis – Fee Revenue Estimates

- Fee revenue estimates are critical because locally collected revenue is backed out of the funding need to calculate state funding need
- Districts have had problems in reporting here
- Common problem has been reporting GED Testing fees as Adult General Education Course Fees (Tuition)

Reporting of Fee Revenues

- 3461 - Adult General Education Course Fees
- 3462 - Postsecondary Vocational Course Fees.
- 3463 - Continuing Workforce Education Course Fees.
- 3464 - Capital Improvement Fees.
- 3465 - Postsecondary Lab Fees
- 3466 - Lifelong Learning Fees
- 3467 - GED Testing Fees (new for 2008-09 reporting)
- 3468 - Financial Aid Fees
- Technical assistance summary can found here:

<http://www.fl DOE.org/workforce/pdf/2008-09-WorkforceEducationFeeRevenueReportingWorksheet.pdf>

Program Cost Report

- OPPAGA has been tasked with reviewing funding for district workforce education
- One area of focus is the program cost reporting for these programs
- Division is reviewing 2007-08 program costs to 2007-08 instructional hours/FTE
- See reports

2009-10 Performance Based Incentives

- **2009-10 Appropriation: \$5,286,953**
- The following CTE and AGE Funding categories are eligible for performance-based funds:
 - Career Certificate (aka PSAV)/Applied Technology Diploma (ATD)
 - Apprenticeship
 - GED (General Education Development)*
 - Adult High School (General Education Promotion)*
 - Adult Literacy - Adult Basic Education (ABE)
 - Adult Literacy - ESOL programs

*Includes diploma completions only, not literacy completion points (LCPs)

2009-10 Performance Based Incentives

- With the exception of Apprenticeship, the following outcomes are included:
 - Measure I - Program outputs: occupational completion points (OCP), literacy completion points (LCP), or program completers (70%)
 - Measure II - Special populations served (10%)
 - Measure III - Program outcomes such as employment and continuing education (20%)

Performance reports available at:

http://www.fl DOE.org/workforce/funding_home.asp

2009-10 Performance-based Incentives

TOTAL FUNDS AVAILABLE	\$ 5,286,953	
Adult General Education	\$ 2,679,428	50.7%
GED	522,500	19.5%
Adult High School	566,933	21.2%
ABE	710,388	26.5%
ESOL	879,607	32.8%
Career & Technical Education	\$ 2,607,525	49.3%
Career Certificate/ATD	2,357,026	90.4%
Apprenticeship	250,499	9.6%

Incentive Funds per Performance Measure

Summary of 2009-10 Funding Per Performance Measure

Program	Measure I	Measure II	Measure III
	Completion	Special Categories	Placements
GED	\$ 21.47	\$ 12.56	\$ 10.50
Adult High School	\$ 21.54	\$ 10.50	\$ 8.03
Adult Basic Education	\$ 9.80	\$ 4.11	\$ 11.05
ESOL Programs	\$ 12.83	\$ 16.48	\$ 26.74
Certificate (PSAV/ATD)	\$ 58.00	\$ 11.01	\$ 41.45
Apprenticeship	\$ 38.89		

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